

Student Managed Investment Fund (SMIF)

What SMIF is about?

The UQ Business School Student Managed Investment Fund (SMIF) was endowed with \$200,000 of real money in 2018. This has grown to around **\$280,722 as of December 2022**. The Fund is currently managed by *Team Summit Capital* comprising six UQ Business School students. *Team Summit Capital* was appointed as Portfolio Managers (PM) to the Fund in May 2022. **We are now looking for the successors of Team Summit Capital** to carry on their great work and that of their predecessors.



Who is eligible for the challenge?

The challenge will be open to all UQ students. However, each team of 4 or 5 students will need to have **at least two students who are currently enrolled in a UQ Business School program** (e.g., *Bachelor of Commerce, Bachelor of Advanced Finance and Economics, Master of Commerce - but not limited to these*). Further, each team must have at least 4 students who will still be enrolled in their current UQ program in June 2024.

If you are interested, please join the SMIF Blackboard via the following link:

https://learn.uq.edu.au/webapps/login/?new_loc=/webapps/blackboard/execute/enrollCourse?course_id=143084_1%26context=COURSE

Further information regarding the challenge will be posted on the SMIF blackboard. If you have any issues and questions, please send an email to smif@business.uq.edu.au

You must be registered on Blackboard in a team of at least 4 students by **Friday 24th March, 5 pm**. Sign up for a group (team) on SMIF Blackboard under the section 'Portfolio Management Case Challenge Sem 1 2023'. You will find a link to sign-up sheets there under the heading 'SMIF Challenge group'.

What is the benefit of participation?

- **Prize Money** – A cash prize of \$10,000 for the winning team. The prize is kindly supported by One Fifteen Capital.
- **Experiential learning** – putting into practice concepts and theory from areas such as valuation, portfolio management, risk management, and corporate finance. Attain and develop knowledge on sustainable investing and climate finance, an area that has seen tremendous growth in the last few years.
- **Enhancing employability and employment opportunities** – this activity will provide students with direct access to potential employers. Past students have reported that involvement in SMIF has significantly assisted them with obtaining employment, in the investment management industry, before or after graduation.
- **Experience managing real money** – The winning team will have their portfolio solution implemented and will be appointed portfolio managers (PM) for approximately one year before handing over to the next team of portfolio managers in around May 2024.